

28 January 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▲	0.60%	487.20	82344.68
NIFTY 50	▲	0.66%	167.35	25342.75
S&P BSE MIDCAP	▲	Data Awaited*	Data Awaited*	Data Awaited*
S&P BSE SMALLCAP	▲	Data Awaited*	Data Awaited*	Data Awaited*
S&P BSE 500	▲	1.12%	401.32	36188.16

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	81,892.36	82,503.97	81,814.75	82,344.68	86,159.02	71,425.01
NIFTY	25,258.85	25,372.10	25,187.65	25,342.75	26,373.20	21,743.65

SENSEX Gainers	22	NIFTY Gainers	33
SENSEX Losers	8	NIFTY Losers	17

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	2678	1231	2.18	246
NSE	1725	466	3.70	19

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Bharat Electronics Ltd	8.90%	Asian Paints Ltd	-4.26%	Meera Industries Ltd	20.00%	Intec Capital Ltd	-19.71%
Eternal Ltd	5.09%	Maruti Suzuki India Ltd	-2.39%	InfoBeans Technologies Lt	20.00%	CSB Bank Ltd	-16.23%
Bajaj Finance Ltd	2.20%	Sun Pharmaceutical Indust	-1.78%	Gokak Textiles Ltd	20.00%	Jonjua Overseas Ltd	-13.49%
Power Grid Corporation of	2.10%	Infosys Ltd	-1.01%	Colinz Laboratories Ltd	20.00%	RLF Ltd	-12.84%
Trent Ltd	1.91%	Bharti Airtel Ltd	-0.85%	Banganga Paper Industries	20.00%	Alphalogic Techsys Ltd	-12.73%
Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Bharat Electronics Ltd	9.21%	Tata Consumer Products Lt	-4.55%	Omax Autos Ltd	20.00%	CSB Bank Ltd	-13.75%
Oil and Natural Gas Corpo	8.18%	Asian Paints Ltd	-4.22%	InfoBeans Technologies Lt	20.00%	Vimta Labs Ltd	-9.65%
Eternal Ltd	5.06%	Maruti Suzuki India Ltd	-2.39%	Sterlite Technologies Ltd	19.99%	Mask Investments Ltd	-9.42%
Hindalco Industries Ltd	4.28%	Sun Pharmaceutical Indust	-1.89%	Paras Petrofils Ltd	19.87%	Bartronics India Ltd	-8.72%
Coal India Ltd	3.96%	Max Healthcare Institute	-1.59%	Shilchar Technologies Ltd	17.64%	Dhampur Bio Organics Ltd	-6.79%

**Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.**

**TVS Motor Company shares gained 5.2% on Q3 results:**

Shares of two- and three-wheeler manufacturer TVS Motor Company gained 5.2% to ₹3,749.85 during intraday trade today after the company announced a 51% year-on-year (Y-o-Y) jump in profit after tax (PAT) for the third quarter of financial year 2025-26. It announced a 51.20% year-on-year (Y-o-Y) rise in profit after tax (PAT) to ₹940 crore in Q3FY26, compared with ₹618 crore in Q3FY25, on a standalone basis. During the quarter, operating revenue grew 37% Y-o-Y to ₹12,476 crore, against ₹9,097 crore reported in the corresponding quarter of the previous financial year. Operating Ebitda rose 51% to ₹1,634 crore in Q3FY26, from ₹1,081 crore in Q3FY25. The company's operating Ebitda margin for the quarter stood at 13.1%, the highest, compared with a normalised operating Ebitda margin of 12.4% in the third quarter of 2024-25. Overall two-wheeler and three-wheeler sales, including international business, grew 27%, registering the highest-ever quarterly sales of 15.44 lakh units in the quarter ended December 2025, as against 12.12 lakh units in the quarter ended December 2024, according to the exchange filing.

**Bikaji Foods shares jumped 5.9% on posting Q3 results; PAT up 116% YoY:**

Bikaji Foods International shares gained 5.9% logging an intra-day high at ₹685 per share after the company released its Q3 results. Bikaji Foods reported a 116% increase in consolidated net profit to ₹62.17 crore in Q3, as compared to ₹28.74 crore a year ago. However, sequentially, the net profit slipped 22% from ₹79.77 crore in Q2FY26. Its revenue from operations rose 10.7% to ₹790 crore, as compared to ₹713.5 crore year-on-year (Y-o-Y). The Ebitda for the quarter under review stood at ₹98.4 crore, as compared to ₹55.6 crore a year ago. Ebitda margin stood at 12.5%, as against 7.8% a year ago. Segment-wise, ethnic snacks revenue grew by 13.3% Y-o-Y, which constitutes 67.4% of overall revenue. Packaged sweets' revenue de-grew by 17.1% Y-o-Y, which constitutes 12.3% of overall revenue because of a shift in season in Q2 in the current year as compared to Q3 in the last year. Western Snacks' revenue grew by 22.6% Y-o-Y, which constitutes 8% of overall revenue. Papad revenue grew by 14.6% Y-o-Y, which constitutes 6.5% of overall revenue. Meanwhile, retail revenue almost doubled to reach ₹ 47.1 crore, according to the filing.

**CG Power shares jumped 10% post Q3:**

CG Power and Industrial Solutions shares jumped 10% in trade, logging an intra-day high at ₹584.45 per share after the company posted its December quarter (Q3FY26) results on Tuesday, during market hours. In Q3, the consolidated net profit came in at ₹284.83 crore, as compared to ₹240.53 crore a year ago, up 18%. Its revenue from operations stood at ₹3,175.35 crore, as compared to ₹2,515.68 crore year-on-year (Y-o-Y).

**Mahindra Logistics surged 20% as company turns profitable after 11 qtrs:**

Mahindra Logistics share price jumped 20% to ₹352.70 today after the company turned profitable in the third quarter (Q3FY26). Mahindra Logistics share price rose as the company reported a profit in the third quarter of the current financial year (Q3FY26) compared to a loss in the same period a year ago. The company reported a consolidated net profit of ₹3.25 crore, as against a loss of ₹9.03 crore Y-o-Y. "The Management's continued focus on portfolio consolidation, customer service excellence, and cost discipline has resulted in a profitable quarter after 11 consecutive quarters of loss," Mahindra Logistics said in an exchange filing. Mahindra Logistics reported that its consolidated revenue increased 19.1% on year to ₹1,898 crore from ₹1,594 crore. The momentum in the third-party logistics (3PL), freight forwarding, and mobility drove the revenue growth in the December quarter (Q3FY26). During the third quarter, the company incurred an exceptional loss of ₹7.36 crore due to a change in the labour code, Mahindra Logistics said in the exchange filing.

**MIC Electronics hits 10% upper circuit on bagging ₹114 crore order:**

MIC Electronics shares hit a 10% upper circuit at ₹38.94 per share after the company received a letter of acceptance from Nava Raipur Atal Nagar Vikas Pradhikaran. "MIC Electronics Limited (the Company) hereby informs you that the company has received a Letter of Acceptance from Nava Raipur Atal Nagar Vikas Pradhikaran, Raipur for Designing, Engineering, Supply, Construction, Testing, Commissioning, AMC and Operation & Maintenance of Infrastructure works at common facility centre in sector 22 Nava Raipur Atal Nagar, Raipur for an amount of ₹114,10,15,212 (Rupees One HundredFourteen Crore Ten Lakh Fifteen Thousand Two Hundred And Twelve Only)," the filing read. The contract, which was formally accepted on January 27, 2026, carries a 10-month execution timeline, providing the company with a defined project schedule. The scope of work includes annual maintenance contracts (AMC) and long-term operations support, suggesting a multi-year revenue stream beyond the initial construction phase.

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