

28 January 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▲	0.60%	487.20	82344.68
NIFTY 50	▲	0.66%	167.35	25342.75
S&P BSE MIDCAP	▲	Data Awaited*	Data Awaited*	Data Awaited*
S&P BSE SMALLCAP	▲	Data Awaited*	Data Awaited*	Data Awaited*
S&P BSE 500	▲	1.12%	401.32	36188.16

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	81,892.36	82,503.97	81,814.75	82,344.68	86,159.02	71,425.01
NIFTY	25,258.85	25,372.10	25,187.65	25,342.75	26,373.20	21,743.65

SENSEX Gainers	22	NIFTY Gainers	33
SENSEX Losers	8	NIFTY Losers	17

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	2678	1231	2.18	246
NSE	1725	466	3.70	19

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Bharat Electronics Ltd	8.90%	Asian Paints Ltd	-4.26%	Meera Industries Ltd	20.00%	Intec Capital Ltd	-19.71%
Eternal Ltd	5.09%	Maruti Suzuki India Ltd	-2.39%	InfoBeans Technologies Lt	20.00%	CSB Bank Ltd	-16.23%
Bajaj Finance Ltd	2.20%	Sun Pharmaceutical Indust	-1.78%	Gokak Textiles Ltd	20.00%	Jonjua Overseas Ltd	-13.49%
Power Grid Corporation of	2.10%	Infosys Ltd	-1.01%	Colinz Laboratories Ltd	20.00%	RLF Ltd	-12.84%
Trent Ltd	1.91%	Bharti Airtel Ltd	-0.85%	Banganga Paper Industries	20.00%	Alphalogic Techsys Ltd	-12.73%

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Bharat Electronics Ltd	9.21%	Tata Consumer Products Lt	-4.55%	Omax Autos Ltd	20.00%	CSB Bank Ltd	-13.75%
Oil and Natural Gas Corpo	8.18%	Asian Paints Ltd	-4.22%	InfoBeans Technologies Lt	20.00%	Vimta Labs Ltd	-9.65%
Eternal Ltd	5.06%	Maruti Suzuki India Ltd	-2.39%	Sterlite Technologies Ltd	19.99%	Mask Investments Ltd	-9.42%
Hindalco Industries Ltd	4.28%	Sun Pharmaceutical Indust	-1.89%	Paras Petrofils Ltd	19.87%	Bartronics India Ltd	-8.72%
Coal India Ltd	3.96%	Max Healthcare Institute	-1.59%	Shilchar Technologies Ltd	17.64%	Dhampur Bio Organics Ltd	-6.79%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

**TVS Motor Company shares gained 5.2% on Q3 results:**

Shares of two- and three-wheeler manufacturer TVS Motor Company gained 5.2% to ₹3,749.85 during intraday trade today after the company announced a 51% year-on-year (Y-o-Y) jump in profit after tax (PAT) for the third quarter of financial year 2025-26. It announced a 51.20% year-on-year (Y-o-Y) rise in profit after tax (PAT) to ₹940 crore in Q3FY26, compared with ₹618 crore in Q3FY25, on a standalone basis. During the quarter, operating revenue grew 37% Y-o-Y to ₹12,476 crore, against ₹9,097 crore reported in the corresponding quarter of the previous financial year. Operating Ebitda rose 51% to ₹1,634 crore in Q3FY26, from ₹1,081 crore in Q3FY25. The company's operating Ebitda margin for the quarter stood at 13.1%, the highest, compared with a normalised operating Ebitda margin of 12.4% in the third quarter of 2024-25. Overall two-wheeler and three-wheeler sales, including international business, grew 27%, registering the highest-ever quarterly sales of 15.44 lakh units in the quarter ended December 2025, as against 12.12 lakh units in the quarter ended December 2024, according to the exchange filing.

Bikaji Foods shares jumped 5.9% on posting Q3 results; PAT up 116% YoY:

Bikaji Foods International shares gained 5.9% logging an intra-day high at ₹685 per share after the company released its Q3 results. Bikaji Foods reported a 116% increase in consolidated net profit to ₹62.17 crore in Q3, as compared to ₹28.74 crore a year ago. However, sequentially, the net profit slipped 22% from ₹79.77 crore in Q2FY26. Its revenue from operations rose 10.7% to ₹790 crore, as compared to ₹713.5 crore year-on-year (Y-o-Y). The Ebitda for the quarter under review stood at ₹98.4 crore, as compared to ₹55.6 crore a year ago. Ebitda margin stood at 12.5%, as against 7.8% a year ago. Segment-wise, ethnic snacks revenue grew by 13.3% Y-o-Y, which constitutes 67.4% of overall revenue. Packaged sweets' revenue de-grew by 17.1% Y-o-Y, which constitutes 12.3% of overall revenue because of a shift in season in Q2 in the current year as compared to Q3 in the last year. Western Snacks' revenue grew by 22.6% Y-o-Y, which constitutes 8% of overall revenue. Papad revenue grew by 14.6% Y-o-Y, which constitutes 6.5% of overall revenue. Meanwhile, retail revenue almost doubled to reach ₹ 47.1 crore, according to the filing.

CG Power shares jumped 10% post Q3:

CG Power and Industrial Solutions shares jumped 10% in trade, logging an intra-day high at ₹584.45 per share after the company posted its December quarter (Q3FY26) results on Tuesday, during market hours. In Q3, the consolidated net profit came in at ₹284.83 crore, as compared to ₹240.53 crore a year ago, up 18%. Its revenue from operations stood at ₹3,175.35 crore, as compared to ₹2,515.68 crore year-on-year (Y-o-Y).

Mahindra Logistics surged 20% as company turns profitable after 11 qtrs:

Mahindra Logistics share price jumped 20% to ₹352.70 today after the company turned profitable in the third quarter (Q3FY26). Mahindra Logistics share price rose as the company reported a profit in the third quarter of the current financial year (Q3FY26) compared to a loss in the same period a year ago. The company reported a consolidated net profit of ₹3.25 crore, as against a loss of ₹9.03 crore Y-o-Y. "The Management's continued focus on portfolio consolidation, customer service excellence, and cost discipline has resulted in a profitable quarter after 11 consecutive quarters of loss," Mahindra Logistics said in an exchange filing. Mahindra Logistics reported that its consolidated revenue increased 19.1% on year to ₹1,898 crore from ₹1,594 crore. The momentum in the third-party logistics (3PL), freight forwarding, and mobility drove the revenue growth in the December quarter (Q3FY26). During the third quarter, the company incurred an exceptional loss of ₹7.36 crore due to a change in the labour code, Mahindra Logistics said in the exchange filing.

MIC Electronics hits 10% upper circuit on bagging ₹114 crore order:

MIC Electronics shares hit a 10% upper circuit at ₹38.94 per share after the company received a letter of acceptance from Nava Raipur Atal Nagar Vikas Pradhikaran. "MIC Electronics Limited (the Company) hereby informs you that the company has received a Letter of Acceptance from Nava Raipur Atal Nagar Vikas Pradhikaran, Raipur for Designing, Engineering, Supply, Construction, Testing, Commissioning, AMC and Operation & Maintenance of Infrastructure works at common facility centre in sector 22 Nava Raipur Atal Nagar, Raipur for an amount of ₹114,10,15,212 (Rupees One HundredFourteen Crore Ten Lakh Fifteen Thousand Two Hundred And Twelve Only)," the filing read. The contract, which was formally accepted on January 27, 2026, carries a 10-month execution timeline, providing the company with a defined project schedule. The scope of work includes annual maintenance contracts (AMC) and long-term operations support, suggesting a multi-year revenue stream beyond the initial construction phase.



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Sunidhi Securities & Finance Ltd. – Research Analyst – INH000001329

Kalpataru Inspire, Unit.1, 8th floor, Opp. Grand Hyatt Hotel, Santacruz East, Mumbai-400055

Bombay Stock Exchange (BSE)	National Stock Exchange of India Ltd (NSE)	Metropolitan Stock Exchange of India Limited (MSEI)
Registration no. INZ000169235 Compliance Officer Name:	Registration no. INZ000169235 Mr. Mahesh Desai	Registration no. INZ000169235 Phone No: 9122-66771777